



TO :  
 DIAS AQUACULTURE S.A.  
 1st klm Attiki Odos, Mandra-Idilia, Attica  
 Investor Relations Department (Tel: +30 210 5553256, Fax:+30 210 5517902)  
 Share capital: 14.175.004,00€  
 Total of shares: 30.159.723  
 Share nominal value: 0,47 €

**PROXY HOLDER APPOINTMENT FORM REGARDING THE GENERAL MEETING OF SHAREHOLDERS OF DIAS AQUACULTURE S.A. TO BE HELD ON 30/06/2011**

**The undersigned shareholder/ or legal representative of DIAS AQUACULTURE S.A. shareholder**

Full Name/ Corporate name (for legal entities): .....

Name of the legal representative (for legal entities):.....

Address/Headquarters: .....

Certification (ID Card no. or Passport no, Company's Registration no.):.....

Investor Account Number in the Dematerialised Securities System(DSS).....

| Share                 | Number of Shares |
|-----------------------|------------------|
| DIAS AQUACULTURE S.A. |                  |
| GRS440003010          |                  |

**Hereby Authorize:**

Mr/Mrs.....son/daughter.....and.....  
 ....., resident....., street ..... No ....., holder of ID/Passport  
 Number ..... issued.....by.....

and/or

Mr/Mrs.....son/daughter.....and.....  
 ....., resident....., street ..... No ....., holder of ID/Passport  
 Number ..... issued.....by.....

and/or

Mr/Mrs.....son/daughter.....and.....  
 ....., resident....., street ..... No ....., holder of ID/Passport  
 Number ..... issued.....by.....



to represent me, acting jointly or severally, in the Annual General Meeting of the Shareholders of DIAS AQUACULTURE S.A. to be held on Thursday, 30th June 2011 at 9.00 a.m. at the company headquarters, 1st klm Attiki Odos, Mandra-Idilia, Attica as well as in any repeated or postponed General Meeting thereof, and to exercise on my behalf all the voting rights arising from the shares of DIAS AQUACULTURE S.A. which I own or possess either by virtue of law or agreement in my capacity as pledgee or escrow agent , with regard to the items of the agenda as follows :

**1. Submission and approval of the Annual Financial Statements (consolidated and non consolidated) for the period 1.1.2010 to 31.12.2010 together with the relevant Auditors' and Board of Directors' reports.**

| YES | NO | ABSTAIN | VOTE ACCORDING TO DISCRETION |
|-----|----|---------|------------------------------|
|     |    |         |                              |

\*Please mark your instructions by an X.

**2. Decision of profit distribution for the fiscal year 2010 and non dividend payment**

| YES | NO | ABSTAIN | VOTE ACCORDING TO DISCRETION |
|-----|----|---------|------------------------------|
|     |    |         |                              |

\*Please mark your instructions by an X.

**3. Approval of Board of Directors activities during the 2010 fiscal year and release of members of the Board of Directors and auditors from all liability to pay compensation for management during the 1.1.2010 – 31.12.2010 fiscal year**

| YES | NO | ABSTAIN | VOTE ACCORDING TO DISCRETION |
|-----|----|---------|------------------------------|
|     |    |         |                              |

\*Please mark your instructions by an X.

**4. Election of ordinary and deputy Certified Auditors for the 2011 fiscal year and fixing of their fee.**

| YES | NO | ABSTAIN | VOTE ACCORDING TO DISCRETION |
|-----|----|---------|------------------------------|
|     |    |         |                              |

\*Please mark your instructions by an X.

**5. Approval of remuneration for members of the Board of Directors and senior executives for the 1.1.2010 – 31.12.2010 fiscal year and preliminary approval of remuneration for the 1.1.2011 - 31.12.2011 fiscal year.**

| YES | NO | ABSTAIN | VOTE ACCORDING TO DISCRETION |
|-----|----|---------|------------------------------|
|     |    |         |                              |

\*Please mark your instructions by an X.

**6. Approval of participation by Board of Directors members and senior executives of the company on the Board of Directors or in the management of other companies with the same purpose. (in accordance with law 2190/20 article 23).**

| YES | NO | ABSTAIN | VOTE ACCORDING TO DISCRETION |
|-----|----|---------|------------------------------|
|     |    |         |                              |

\*Please mark your instructions by an X.



## 7. Miscellaneous items – notices - other approvals

| YES | NO | ABSTAIN | VOTE ACCORDING TO DISCRETION |
|-----|----|---------|------------------------------|
|     |    |         |                              |

\*Please mark your instructions by an X.

I declare that I have informed the representative/s on my notification requirements in accordance with the Article 28a, paragraph 3 of Law 2190/1920. This applies to the Annual Ordinary General Meeting of Shareholders of the company held on 30/06/2011 and any Repeated General Meeting in case of interruption or postponement thereof.

The appointment and the revocation of the appointment of a proxy holder shall be made in writing and shall be notified to the Company following the same procedure, at least 3 days before the date of the General Meeting. (1<sup>st</sup> klm Attiki Odos, Mandra-Idilia, Attica). This form, completed and signed by the shareholder must be submitted to the Company's Shareholders Department (1<sup>st</sup> klm Attiki Odos, Mandra-Idilia, Attica) or shall be sent by fax: +30210-5517902 at least 3 days before the date of the General Meeting. The shareholders are requested to ensure the successful dispatch of the form and receipt thereof by the Company, by following up at: +30210-5553256.

Any revocation of this document will be valid only if I notify the company in writing, at least 3 days before the date of the General Meeting.

....., ...../06/ 2011

The Shareholder

(Signature)

[Legal entities please add company's stamp]