

**RESULTS OF THE MANDATORY TENDER OFFER BY  
TETHYS OCEAN B.V.  
TO THE SHAREHOLDERS OF  
"DIAS AQUACULTURE S.A."  
FOR THE PURCHASE OF  
UP TO THE TOTAL OF THE  
COMMON REGISTERED SHARES OF  
"DIAS AQUACULTURE S.A."**

Pursuant to Article 23 of law 3461/2006 (the "**Law**"), η TETHYS OCEAN B.V. (the "**Offeror**") announces the results of the mandatory tender offer (the "**Tender Offer**"), which the Offeror submitted on 21 March 2012 (the «**Submission Date of the Tender Offer**»), to the shareholders of the company "DIAS AQUACULTURE SA» (the «**Shareholders**» and the "**Company**" respectively), for the acquisition of the total of the common registered shares of the Company (the "**Shares**"), which it did not hold, directly or indirectly, by the Offeror and/or by Persons acting in Concert or on behalf of the Offeror, as at the Submission Date of the Tender Offer, pursuant to the provisions of the Law.

The words and phrases as well as the combination of word and phrases, used in this announcement, with initial capital letters, whose definition is provided into the Information Circular prepared by the Offeror, approved on 11 May 2012 by the Board of the Hellenic Capital Market Commission and has been published pursuant to the Law, except where otherwise defined herein and save where the context otherwise requires.

1. The Acceptance Period commenced on 16 May 2012 and ended on 13 June 2012. During the Acceptance Period, 148 Shareholders have legitimately and validly accepted the Tender Offer (the "**Accepting Shareholders**"), tendering in total 9,022,977 Shares, representing approximately 29.9174% of the total of the paid up share capital and the voting rights of the Company (the "**Offered Shares**").
2. The Offeror, neither directly nor indirectly via Persons that act in concert with the Offeror, acquired Shares through the market or otherwise as of the Submission Date of the Tender Offer until the end of the Acceptance Period, other than the Shares tendered to the Offeror within the context of this Tender Offer.
3. The payment of the Offer Price to the Accepting Shareholders will commence on 19 June 2012. The Bank EFG Eurobank Ergasias S.A. ("**Eurobank**") will pay the Offer Price to each Accepting Shareholders, pursuant to the way he/she has selected to the relevant Acceptance Form, namely: namely either (i) with deposit to the bank account held with Eurobank, or (ii) in cash to the Accepting Shareholder to any branch of Eurobank within Greece, upon submission of his/her identity card or passport and valid copy of the Acceptance Form, or (iii) by paying the initial operators of the Offered Shares.