



16/02/2012 DIAS AQUACULTURE S.A. – Notification of the regulated information of the law 3340/2005 and the Law 3556/2007

The company DIAS AQUACULTURE S.A (the "Company") notifies that the Dutch company Linnaeus Capital Partners B.V (the "Transferor") has proceeded on the 13th February 2012 with the transfer of 9,167,082 common registered Company's shares along with their voting rights, of total net value 10,083,790.00 Euros to the Dutch company Tethys Ocean B.V (the "Transferee"). Ms. Anita Hamilton is the Managing Director both of the Transferor and the Transferee (the latter is a 100% subsidiary company of the former). She is also a non-executive member of the Company's Board of Directors.

This announcement takes place by virtue of the provisions of Article 13 of Law 3340/2005, of the decision no. 3/347/2005 of the Capital Market Commission, under Articles 3 and 21 of Law 3556/2007 and under the decision no. 1/434/3.7.2007 of the Capital Market Commission and in accordance with the relevant notification received 15.02.2012.

It should be mentioned that such transfer has taken place within the context of the Transferor's participation into the share capital increase of the Transferee by means of a non-cash contribution in kind of the Transferor's participation into the Company, according to the formalities of applicable company Dutch law.