



Kifissia, 30/12/2010

Announcement concerning significant changes in number of shares and voting rights, pursuant to Law 3556/2007

The company DIAS AQUACULTURE SA, announces pursuant to articles 14 and 21 of Law 3556/2007, decision 1/434/2007 and Circular No. 33 of the Capital Market Commission and following notification received on December 30th 2010, that the percentage of the total number of shares and voting rights of the shareholder of the company Stelios Pitakas marked a change greater than 3% as a result of the exercise of the right to convert into common shares of the company 7 convertible bonds of nominal value of EUR 1.500.000 each by the only bondholder Linnaeus Capital Partners under the terms of the Program and Subscription Agreement dated 09/11/2010. Before the aforementioned change Mr. S. Pitakas had directly 7.550.415 shares and voting rights (31,03% of the total number of shares and voting rights) and after the change holds directly 7.550.415 shares and voting rights (25,03% of the total number of shares and voting rights) of the Company.