



**PROXY HOLDER APPOINTMENT FORM REGARDING THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF DIAS AQUACULTURE S.A. TO BE HELD ON 05/01/2011**

Full Name/ Corporate name (for legal entities): .....

Address/Headquarters: .....

Certification (ID Card no. or Passport no, Company's Registration no.):.....

Number of Shares:.....

Investor Account Number in the Dematerialised Securities System (DSS).....

Securities Account no.: .....

Name of the legal representative (for legal entities):.....

Representative's/s' Details:

FULL NAME	ID CARD NO. OR PASSPORT NO.	ADDRESS

**Voting Instructions:**

(The way that the different proxy holders will act should be accurately described. Indicatively, all proxy holders must appear at the Company's headquarters and will either a) act jointly or b) act severally . In case more than one proxy holder appears at the General Meeting, the first to appear shall disqualify / exclude the others.)

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**AUTHORIZATION & INSTRUCTIONS FOR VOTE ON THE AGENDA ITEMS**

**ITEM 1: Relocation of the company’s head offices and amendment of article 5 of the Article of Association.**

YES	NO	ABSTAIN	VOTE ACCORDING TO DISCRETION

**ITEM 2: Decision to approve the merger of the companies DIAS Aquaculture S.A. and Mattheou Sole Admin. Limited Liability Company, by means of the latter being absorbed by the former, and to appoint a representative of DIAS to sign the notarial merger deed and any other document required to complete the merger.**

YES	NO	ABSTAIN	VOTE ACCORDING TO DISCRETION

**ITEM 3: Election of new Board of Directors of the company**

YES	NO	ABSTAIN	VOTE ACCORDING TO DISCRETION

I declare that I have informed the representative/s on my notification requirements in accordance with the Article 28a, paragraph 3 of Law 2190/1920. This applies to the Extraordinary General Meeting of Shareholders of the company held on 05/01/2011 and any Repeated General Meeting in case of interruption or postponement thereof.

The appointment and the revocation of the appointment of a proxy holder shall be made in writing and shall be notified to the Company following the same procedure, at least 3 days before the date of the General Meeting. (54 Elaion St., Kifissia). This form, completed and signed by the shareholder must be submitted to the Company’s Shareholders Department (54 Elaion St., Kifissia) or shall be sent by fax: +30210-6251910 at least 3 days before the date of the General Meeting. The shareholders are requested to ensure the successful dispatch of the form and receipt thereof by the Company, by following up at: +30210-6251565.

Any revocation of this document will be valid only if I notify the company in writing, at least 3 days before the date of the General Meeting.

....., ...../12/ 2010

The Shareholder

(Signature)

[Legal entities please add company’s stamp]