



Kifissia, 10/12/2010

**EXTRAORDINARY GENERAL MEETING**  
**Wednesday, 05<sup>th</sup> of January 2011**

**Announcement according to Article 27.3(b) of New Law 2190/1920 as on force,**  
regarding the Extraordinary General Assembly of 05.01.2011

DIAS AQUACULTURE SA informs its shareholders that on 10/12/2010, i.e. the date of the invitation of the Extraordinary General Meeting to be held on 05/01/2011 and prior to the exercise of the right to convert the convertible bonds into common shares, the total number of shares and voting rights of the company comes up to 24.326.250 with equal voting rights. After the exercise of right to convert and the listing of the new shares, the total number would amount to 30.159.583 shares with equal voting rights.