



Kifissia, 31/12/2009

### **Share capital of DIAS AQUACULTURE SA**

DIAS AQUACULTURE SA in accordance with the provisions of article 9 par. 5 of Law 3556/2007 informs the investors that after the completion of the share capital increase, after the conversion of 7 (out of 10) convertible bonds into shares, issued on the basis of the Convertible Bond Loan Program and Subscription Agreement of 07.07.2010 approved pursuant to the resolution of the Annual General Assembly dated 25.06.2010 and the Board of Directors decision dated 07.07,2010, the company's share capital amounts to EUR 14.175.004,00 divided to 30.159.583 common registered shares, of nominal value EUR 0,47 each with equal voting rights.