



Kifissia, 31/07/2009

**Informative Document pursuant to Law 3401/2005 (article 4 par.2.e.) concerning the listing of shares resulting from a share capital increase due to capitalization of reserves**

This document is available to the investment community by DIAS AQUACULTURE S.A. (henceforth «The Company»), for information regarding the listing for trading of new bonus shares on the Athens Stock Exchange as a result of share capital increase by capitalization: a) untaxed reserves amount of EUR 1.640.539,01 (L.3220), b) untaxed reserves amount of EUR 127.719,44 (L.1828 / 1989), c) untaxed reserves EUR € 7.121,23 (L.3220), d) untaxed reserves amount of EUR 288.539,18 (L. 2601/98) e) retained earnings, amount EUR 179.107,61 f) by the difference of share premium account amount of EUR 43.641,03. As a result one (1) new bonus share for every four (4) old will be distributed. The aforementioned increase approved by the Ordinary General Meeting of Shareholders of the company held on 30/06/2009.

The Ordinary General Meeting of Shareholders held on 30/06/2009 resolved amongst others, the increase of the company's capital by EUR 2.286.667,50 with the issuance of 4.865.250 new common registered shares of nominal value EUR 0,47 each. The new shares are of the same class as the shares already listed on the ATHEX and will be distributed at no cost to the beneficiary shareholders of the company. By the decision of the company's BoD the amendment in article 5 of the company's Articles of Association.

Following the above increase, the company's share capital amounts to EUR 11.433.337,49 divided to 24.326.250 common registered shares, of nominal value EUR 0,47 each.

The decision No K2-8264 of the Minister of Development, approving the respective amendments in article 5 of the company's Articles of Association, was registered with the Register of Societies Anonyme on 30/07/2009.

The share capital increase approved so as to cover its own participation to the investment in the provisions of 41485/YPE/4/01030/E/L.3299/04 amount to EUR 1.269.058,70 and for capital to the investment amount EUR 790.906. (22410/YPE/4/00164/E/N.3299/2004)

A company resolution determines the following: a) the date for dividend payment of the participation right in the share capital increase, with share distribution, is set the 4<sup>th</sup> working day following the approval of listing of the new shares by the ATHEX Board of Directors, b) the beneficiaries to the above increase are the shareholders registered in the Dematerialized Securities System (DSS) at the closing of the Athens Stock Exchange on the 6<sup>th</sup> working day after the approval of the listing of new shares by the BoD of ATHEX. c) the new shares are expected to be listed for trading on the 3<sup>rd</sup> working day from the date the

beneficiaries will be specified. The exact dates will be announced after the listing approval by the BoD of Athens Stock Exchange, with a future announcement by the company.

Mr Pitakas, Chairman and C.E.O. is the person responsible for drafting the informative document and the accuracy of its contents. For further information please contact Shareholders Division during working days and business hours, tel: 210 6251565, Mrs Fani Renga.

You may receive a hard copy of the information document at DIAS AQUACULTURE S.A. headquarters in N. Kifissia, 54 Elaion str, P.C. 145 64 as well as in electronic form of the company's website. ([www.diassa.gr](http://www.diassa.gr))