



Kifissia, 05/06/2009

**INVITATION
TO THE SHAREHOLDERS OF THE COMPANY WITH THE CORPORATE NAME
DIAS AQUACULTURE S.A.**

Companies Reg No. 27160/06/B/92/5

TO THE ANNUAL ORDINARY GENERAL MEETING

(01/01/2008 – 31/12/2008 FISCAL YEAR)

TO BE HELD AT 09:00 ON TUESDAY, 30/06/2009

In compliance with the Law and the Company's Articles of Association and following the decision of the Board of Directors dated 04.06.2009, DIAS AQUACULTURE S.A. invites its shareholders to the Annual Ordinary General Meeting. The meeting will take place at the company's registered offices at 54 Elaion St., Kifissia, at 09:00 hours on Tuesday, 30.6.2009 to discuss the following items on the agenda:

1. Submission and approval of the Annual Financial Statements (consolidated and non consolidated) for the period 1.1.2008 to 31.12.2008 together with the relevant Auditors' and Board of Directors' reports.
2. Decision of profit distribution for the fiscal year 2008 and non dividend payment
3. Approval of Board of Directors activities during the 2008 fiscal year and release of members of the Board of Directors and auditors from all liability to pay compensation for management during the 1.1.2008 – 31.12.2008 fiscal year
4. Election of ordinary and deputy Certified Auditors for the 2009 fiscal year and fixing of their fee.
5. Approval of remuneration for members of the Board of Directors and senior executives for the 1.1.2008 – 31.12.2008 fiscal year and preliminary approval of remuneration for the 1.1.2009 - 31.12.2009 fiscal year.
6. Approving the election of a non-executive - independent member to replace a resigned member and approving the new composition of the Board of Directors
7. Appointment of members of the Audit Committee, pursuant to Article 37 N.3693/2008.
8. Approval of participation by Board of Directors members and senior executives of the company on the Board of Directors or in the management of other companies with the same purpose. (in accordance with law 2190/20 article 23).

9. Share capital increase through capitalization of reserves and distribution of bonus shares, in order to cover company's own participation in an investment that has been integrated in the provisions of the Investment Law N.3299/2004

10. Miscellaneous items – notices - other approvals

In accordance with law and the Articles of Association, in order for shareholders to participate in the Ordinary General Meeting in person or via a representative they are obliged:

- Where their shares are not in the special account, to block all or part of their shares via their broker and to obtain a blocked share certificate from him which is issued by the Central Securities Depository. This certificate should be submitted to the DIAS Aquaculture S.A. Shareholders Department (54 Elaion St., Kifissia) on working days at least 5 days prior to the appointed date and time of the General Meeting (i.e. before 24.6.2009).

- Where their shares are in the special account, to block all or part of their shares by informing the Central Securities Depository accordingly which will provide them with the blocked shares certificate. This certificate should be submitted to the DIAS Aquaculture S.A. Shareholders Department (54 Elaion St., Kifissia) on working days at least 5 days prior to the appointed date and time of the General Meeting (i.e. before 24.6.2009).

All shareholders which are legal entities should also submit those documents required by law pertaining to their lawful representatives within the aforementioned deadline. All shareholders who wish to send a representative to the General Meeting should also submit letters of representation to the Company within the same deadline. Upon arrival at the General Meeting, shareholders are requested to present proof of their identity (ID card, passport, etc.).

Kifissia, 05.06.2009

**By order of the Board of Directors
The Chairman & Managing Director**

Stelios Pitakas