



INVITATION
TO THE SHAREHOLDERS OF THE COMPANY WITH THE CORPORATE NAME
DIAS AQUACULTURE S.A.
Companies Reg. No. 27160/06/B/92/5
TO AN EXTRAORDINARY GENERAL MEETING
to be held at 09:00 hours on Friday, 25.7.2008

In accordance with law and the Company's Articles of Association, on 03.7.2008 the Board of Directors decided to call the shareholders of the company with the corporate name DIAS AQUACULTURE S.A., whose registered offices are in Kifissia at 54 Elaion St. to an Extraordinary General Meeting at the company's registered offices at 54 Elaion St., Kifissia, at 09:00 hours on Friday, 25.7.2008 to discuss the following items on the agenda:

1) Election of a new Board of Directors.

2) Amendment of the Company's Articles of Association for harmonization in accordance with the articles of L. 2190/1920, as is valid today, further to L. 3604/2007 and article 1 of L. 3156/2003 and more specifically modification of articles 4, 7, 10, 11, 18, 20, 21, 22, 23, 24, 25, 26, 29, and 31, suppression of articles 6, 8, 9, 12, 13, 14, 15, 16, 19, 27, 28, 30, 32, 33, 35, 36, 37, 38 και 39 and recitation of the total articles of Association according to article 4 par.2 of L. 2190/1920 combined with article 79 par.10 of L.3604/2007.

In accordance with law and the Articles of Association, in order for shareholders to take part in the Ordinary General Meeting in person or via a representative they are obliged:

- Where their shares are not in the special account, to block all or part of their shares via their broker and to obtain a blocked share certificate from him which is issued by the Central Securities Depository. This certificate must be filed with the DIAS Aquaculture S.A. Shareholders Department (54 Elaion St., Kifissia) on working days at least 5 days before the date set for the General Meeting (i.e. before 18.7.2008).

- Where their shares are in the special account, to block all or part of their shares by informing the Central Securities Depository accordingly which will provide them with the blocked shares certificate. This certificate must be filed with the DIAS Aquaculture S.A. Shareholders Department (54 Elaion St., Kifissia) on working days at least 5 days before the date set for the General Meeting (i.e. before 18.7.2008).

- All shareholders which are legal entities should also submit those documents required by law pertaining to their lawful representatives within the said deadline. All shareholders who wish to send a representative to the General Meeting should also submit letters of representation to the Company within the same deadline.

Upon arrival at the General Meeting, shareholders are requested to present proof of their identity (ID card, passport, etc.).

Kifissia, 4.7.2008

By order of the Board of Directors
The Chairman & Managing Director
Stelios Pitakas