



23/05/2008

**INVITATION  
TO THE SHAREHOLDERS OF THE COMPANY WITH THE CORPORATE NAME  
DIAS AQUACULTURE S.A.  
Companies Reg. No. 27160/06/B/92/5  
TO THE ANNUAL ORDINARY GENERAL MEETING  
(1.1.2007 – 31.12.2007 FISCAL YEAR)  
to be held at 09:00 hours on Friday, 13.6.2008**

In accordance with law and the Company's Articles of Association, on 22.5.2008 the Board of Directors decided to call the shareholders of the company with the corporate name DIAS AQUACULTURE S.A., whose registered offices are in Kifissia at 54 Elaion St. to an Ordinary General Meeting at the company's registered offices at 54 Elaion St., Kifissia, at 09:00 hours on Friday, 13.6.2008 to discuss the following items on the agenda:

- 1) Submission and approval of the annual financial statements for the period 1.1.2007 to 31.12.2007 and the Board of Directors' and Auditors' reports, and approval of the appropriation account for the 2007 fiscal year.
- 2) Submission and approval of consolidated financial statements for period 1.1.2007 to 31.12.2007 as well as the relevant consolidated Board of Directors' and Auditors' reports.
- 3) Approval of payment of a dividend of € 0.06 per share, setting of a cut-off date and distribution date, mode of payment and grant of authorisation to the Board of Directors to take the steps necessary to pay the dividend.
- 4) Release of members of the Board of Directors and auditors from all liability to pay compensation for management during the 1.1.2007 – 31.12.2007 fiscal year.
- 5) Election of ordinary and deputy auditors for the 2008 fiscal year and fixing of their fee.
- 6) Approval of guarantees to subsidiaries provided by the Board of Directors.
- 7) Approval of remuneration for members of the Board of Directors and senior executives for the 1.1.2007 – 31.12.2007 fiscal year and preliminary approval of remuneration for the 1.1.2008 - 31.12.2008 fiscal year.
- 8) Approval of participation by Board of Directors members and senior executives of the company on the Board of Directors or in the management of other companies with the same purpose.
- 9) Approval of Board of Directors activities during the 2007 fiscal year.
- 10) Miscellaneous items – notices - other approvals.

In accordance with law and the Articles of Association, in order for shareholders to take part in the Ordinary General Meeting in person or via a representative they are obliged:

- Where their shares are not in the special account, to block all or part of their shares via their broker and to obtain a blocked share certificate from him which is issued by the Central Securities Depository. This certificate must be filed with the DIAS Aquaculture S.A. Shareholders Department (54 Elaion St., Kifissia) on working days at least 5 days before the date set for the General Meeting (i.e. before 6.6.2008).
- Where their shares are in the special account, to block all or part of their shares by informing the Central Securities Depository accordingly which will provide them with the blocked shares certificate. This certificate must be filed with the DIAS Aquaculture S.A. Shareholders Department (54 Elaion St., Kifissia) on working days at least 5 days

before the date set for the General Meeting (i.e. before 6.6.2008).

All shareholders which are legal entities should also submit those documents required by law pertaining to their lawful representatives within the said deadline. All shareholders who wish to send a representative to the General Meeting should also submit letters of representation to the Company within the same deadline.

Upon arrival at the General Meeting, shareholders are requested to present proof of their identity (ID card, passport, etc.).

The Company's annual report is available to shareholders at the Company's registered offices at 54 Elaion St., Kifissia (2<sup>nd</sup> Floor, Ms. Sarri).

**Kifissia, 23.5.2008**  
**By order of the Board of Directors**  
**The Chairman & Managing Director**  
**Stelios Pitakas**