



TAX AUDIT RESULTS

In implementation of the provisions of Article 276(12) of the ATHEX Rules and Article 10(1) of Law 3340/2005, DIAS Aquaculture S.A. would like to inform investors that during the current period an ordinary tax audit of the parent company covering the 2003-2006 fiscal years was completed. The books kept by the company were found to be adequate and accurate, and there were no irregularities or omissions which could affect their validity.

The audit resulted in the imposition of additional tax and surcharges of € 203,648.00. Of that figure, € 40,730 has already been paid by the company and the balance of €162,918 will be paid in 18 instalments. The total payment will be presented in the results for the current period.

Moreover this audit also extended to the following companies which have merged with and been absorbed by DIAS Aquaculture S.A. during the period the audit related to.

1. Maliakos Aquaculture S.A.
2. Giannetas S.A.
3. Red Hook Ltd.
4. T. D. Kypreos Aquaculture S.A.

The audit imposed additional taxes and surcharges of € 125,908 for these companies. Of that amount € 25.801 has already been paid by the parent company. The balance of € 100,727 will be paid in 18 equal monthly instalments. The total payment will be presented in the 2007 results for the parent company.

An audit on the following Group companies was also completed:

1. ZONOMI S.A. covering the 2005-2006 fiscal years, which resulted in additional taxes and surcharges of € 80,879.89. Of this amount, € 16,176 has already been paid. The balance of € 64,703.89 will be paid in 18 equal monthly instalments. The total payment will be presented in the results for the 2007 period.

2. NEPTUNUS AQUACULTURE S.A. covering the 2003-2006 fiscal years, which resulted in additional taxes and surcharges of € 71,527.90. Of this amount, € 14,305.58 has already been paid. The balance of € 57,222.32 will be paid in 18 equal monthly instalments. The total payment will be presented in the results for the current period.